

September 22, 2020

VIA EDGAR

Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, DC 20549

RE: **Amesite Operating Company (CIK: 0001807166)**
Registration Statement No. 333-248001 on Form S-1 (the "Registration Statement")

Ladies and Gentlemen:

Pursuant to Rule 461 of the General Rules and Regulations of the U.S. Securities and Exchange Commission under the Securities Act of 1933, as amended (the "Securities Act"), Laidlaw & Company (UK) Ltd., as representative of the underwriters, hereby requests acceleration of the effective date of the above-referenced Registration Statement so that it will become effective at 5:00 p.m. Eastern Time, September 24, 2020, or as soon thereafter as practicable.

Pursuant to Rule 460 under the Securities Act, please be advised that we, acting on behalf of the several underwriters, will distribute as many electronic copies of the proposed form of preliminary prospectus as appears to be reasonable to secure adequate distribution.

By: **LAIDLAW & COMPANY (UK) LTD.**

By: /s/ Hugh Regan
Name: Hugh Regan
Title: Executive Director