

Amesite, Inc.  
607 Shelby Street, Suite 700 PMB 214  
Detroit, MI 48226

October 13, 2021

**VIA EDGAR**

United States Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549  
Attention: Matthew Crispino

**Re: Amesite, Inc.  
Registration Statement on Form S-1  
August 16, 2021  
Amendment No. 1 to Registration Statement on Form S-1  
Filed October 12, 2021  
File No. 333-258857**

Ladies and Gentlemen:

Pursuant to Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Amesite, Inc. (the "Company") respectfully requests that the effective date of the registration statement referred to above be accelerated so that it will become effective at 4:00 p.m., Eastern Standard Time, on Friday October 15, 2021, or as soon thereafter as possible.

Please notify Sean F. Reid of Sheppard, Mullin, Richter & Hampton LLP, counsel to the Company, at (212) 896-0610 as soon as possible as to the time the Registration Statement has been declared effective pursuant to this acceleration request.

AMESITE, INC.

By: /s/ Ann Marie Sastry  
Name: Ann Marie Sastry, Ph.D.  
Title: Chief Executive Officer