Item 7.01 Regulation FD Disclosure.

Amesite Inc. (the “Company”) has prepared presentation materials (the “Presentation Materials”) that management intends to use from time to time in presentations about the Company’s operations and performance, including at the Sidoti January Micro-Cap Virtual Conference held on January 18, 2023. The Presentation Materials are furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K is furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date of this Current Report, regardless of any general incorporation language in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

<table>
<thead>
<tr>
<th>Exhibit No.</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>99.1</td>
<td>Presentation Materials – Sidoti January Micro-Cap Virtual Conference</td>
</tr>
<tr>
<td>104</td>
<td>Cover Page Interactive Data File (embedded within the Inline XBRL document)</td>
</tr>
</tbody>
</table>
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMESITE INC.

Date: January 18, 2023

By: /s/ Ann Marie Sastry, Ph.D.
Ann Marie Sastry, Ph.D.
Chief Executive Officer
Forward Looking Statements

This presentation may contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, as amended. For such forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. As used below and throughout this presentation, the words “we”, “us” and “our” may refer to Amesite individually or together with one or more partner companies, as dictated by context. Such statements include, but are not limited to, any statements relating to our growth strategy and product development programs and any other statements that are not historical facts. Forward-looking statements are based on management’s current expectations and are subject to risks and uncertainties that could negatively affect our business, operating results, financial condition and stock price. Factors that could cause actual results to differ materially from those currently anticipated include: risks related to our growth strategy; risks relating to the results of research and development activities; our ability to obtain, perform under and maintain financing and strategic agreements and relationships; our dependence on third party suppliers; our ability to attract, integrate, and retain key personnel; the early stage of products under development; our need for and continued access to additional funds; government regulation; patent and intellectual property matters; competition; as well as other risks described in our Securities and Exchange Commission filings. We expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in our expectations or any changes in events, conditions or circumstances on which any such statement is based, except as may be required by law. The information contained herein is intended to be reviewed in its totality, and any stipulations, conditions or provisions that apply to a given piece of information in one part of this presentation should be read as applying mutatis mutandis to every other instance of such information appearing herein.
Amesite delivers branded online learning programs for universities, museums, government and businesses, powered by artificial intelligence to create amazing experiences – at scale.

---

Meet Amesite

Amesite’s solution delivers for multiple markets with urgently needed solutions that match their key organizational needs.

<table>
<thead>
<tr>
<th>Universities</th>
<th>Museums</th>
<th>Businesses</th>
</tr>
</thead>
<tbody>
<tr>
<td>$103B</td>
<td>$2B</td>
<td>&gt;$1B/Y ($1100/Eee/y)</td>
</tr>
<tr>
<td>Projected Revenue, 2023</td>
<td>Museum annual spend on education activities</td>
<td>Annual workplace training spend in the U.S.</td>
</tr>
</tbody>
</table>

**Solutions**

- Ecosystems that deliver revenue-generating certificate programs, pre-college programs and industry-facing programs.
- Delivery of programs funded by government or foundations that deliver no-cost learning.
- eCommerce and branding solutions that drive revenue and impact.

- Ecosystems that deliver revenue-generating learning programs, docent-led learning and affinity group experiences.
- Delivery of programs funded by government or foundations that deliver to K-12 schools.
- eCommerce and branding solutions that drive revenue and impact.

- Ecosystems that deliver offer fast program launches that can upskill employee cohorts efficiently.
- Ability to scale learning programs without incurring people and additional software costs.
- Ability to integrate APIs to other software platforms to drive efficiency.
**Path to Profitability: Scaling Customer Users + Multi-Institution Deals**

- **Product Concepts and Early Adopter Customers**
- **Building Whole-Enterprise Capability**
- **Scalable Revenue with Existing Customers – and New Multi-Institution Customers**

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018</td>
<td>COVID</td>
</tr>
<tr>
<td>2019</td>
<td>USA Today</td>
</tr>
<tr>
<td>2020</td>
<td>AMESITE NEWS Amesite Inc. Announces Closing of Initial Public Offering</td>
</tr>
<tr>
<td>2021</td>
<td>AMESITE STORY Essential e-learning ecosystems move to the head of the class</td>
</tr>
<tr>
<td>2022</td>
<td>BREAKING NEWS Senate passes $280 billion chip manufacturing bill</td>
</tr>
<tr>
<td>2023</td>
<td>BREAKING NEWS Biden signs $1.7 trillion government spending bill into law</td>
</tr>
</tbody>
</table>

**Investment Highlights**

1. **PROVEN PRODUCT THAT MEETS HUGE MARKET NEED**
2. **TARGETING HIGH MARGINS WITH LEAN OPERATIONS**
3. **SCALABLE CUSTOMER CONTRACTS & REVENUE GROWTH**
4. **UNIQUE BUSINESS MODEL FOR EDUCATION**
5. **CATALYTIC EVENTS THAT VALIDATE BUSINESS MODEL**

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Amesite’s Platform Enables Customers to Deliver Learning Programs with Ease

Amesite Can Build custom content from high school programs to executive learning, contracting with experts and frontline designers – from anywhere.

Customers Can Provide content that was formerly entrapped in older systems, easily.

Third Parties Can Supply thousands of programs, either custom-building for Customers, or catalog offerings that can be mixed and matched on the platform.

Amesite Brings Flexibility for Customers in Every Sector

A to Z Global talent pool, expert guidance

1000s of existing programs that can be improved

1000s of catalog offerings

Customers Have Purchasing Power for Amesite’s Solutions:

USEFUL, RELEVANT AND AFFORDABLE PROGRAMS FOR LEARNERS THAT GENERATE SCALABLE REVENUE!

Universities: User Purchases, Government and Donor Support

Museums: Programmatic Donor Support + Customer Purchases

Business: L&D Budgets (Average: $1,207 per Employee)

How Amesite SCALES

Anticipated growth:

• $ / user / month
• subscriptions
Benefits: Museums Gain Revenue (Donor or Government); Amesite Scales Revenue

Amesite Monetizes Development + Drives Revenue while Creating Opportunity for Customers

Revenue Scaling: Museum (K-12) Model

社会效益: 博物馆获得收入（捐赠或政府）；阿米斯整合规模收入

阿米斯利用发展+推动收入，同时创造机会为客户提供服务

Revenue Scaling: University / Government Model

社会效益: 大学及政府获得收入，以驱动强 ROI；阿米斯整合规模收入与平台及服务

阿米斯提供技术和服务来驱动结果和收入为顾客和公司

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Amesite: Built for Speed and Efficiency to Meet Our Partners’ Needs

Amesite’s V5 platform is now on Microsoft’s Azure Cloud - enabling scalability, speed, and best-in-class infrastructure, along with a complete eCommerce solution! or less is the delivery time now for a custom-branded, enterprise scale system for our customers – offering unparalleled speed. launches of custom content are available, because Amesite’s easy-to-use platform and flexible business model enable fast, high quality content creation.

of APIs can be integrated with Amesite’s platform because Amesite uses a modern tech stack and is fully modularized.

retention rates across all products have been achieved – Amesite’s customers deliver learning products that work for their users.

Tamer Erzurumlu
Director of Partner Strategy
Education at Microsoft

Amesite & Microsoft

“By empowering Amesite and putting their platform on Microsoft Azure, we can approach our partner universities around the country and get these solutions out to people who need upskilling courses.”

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Technology: Advantages, Differentiation & Opportunity

AMESITE USES AI TO IMPROVE LEARNING
AI drives engagement with fresh, relevant content and analytics that give actionable insights.
Amesite’s analytics architecture enables agile, continuous improvements.

AMESITE USES BEST-IN-CLASS CODE AND ARCHITECTURE
Amesite’s platform is built with tools that enable integration with thousands of APIs and offers reliable, out-of-the-box scalability.

AMESITE TECHNOLOGY SUPPORTS DESIGNS CUSTOMERS LOVE – WITH THE ABILITY TO SCALE
If it’s easy to code, it’s hard to use. If it’s easy to use, it’s hard to code. Our platform is easy to use because we support accessible design with a flexible, sophisticated codebase.

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LEARNING MANAGEMENT SYSTEMS
Amesite uniquely focuses on the user experience, driving success for customers and learners.
We are disrupting the “LMS.”
Companies: Pluralsight $SPS, Stride $LRN, Blackbaud $BLKB

CONTENT CURATORS, PROGRAM MANAGERS, SERVICE PROVIDERS
We believe that the private sector will continue to spur advancements in learning markets. But we believe that our
Companies: 2U $TWOU, Chegg $CHGG

PLATFORMS FOR THE FUTURE OF WORK
Amesite brings new data, and insights to other Enterprise SaaS platforms. We believe that the future of work is more digital, more connected and will offer continuous learning.
Companies: Workday $WDAY, Atlassian $TEAM

AI GROWTH
$126B by 2025

ONLINE EDUCATION GROWTH
$319B by 2025

SAAS FOR BUSINESS GROWTH
$623B by 2023

Collaborations Available to Expand to GROUPS of Universities

Amesite & CUNY

- Amesite and CUNY are collaborating to develop and implement professional learning
- CUNY is the largest urban university system in the United States, comprised of 25 campuses

Enroll 500,000 Students
Award 55k Degrees

"We are thrilled to provision CUNY with a branded platform to support their critical mission. It is our strong intention to help them scale their professional offerings – they are exactly the kind of partner that we seek, to grow revenue and impact for the university and for Amesite."

Dr. Ann Marie Sastry
Founder & CEO
Amesite Inc.

Amesite & NAFEO

- Amesite and NAFEO are collaborating to raise support for multiple Colleges and Universities
- NAFEO represents 106 HBCUs and 81 PBIs, and its Members

Enroll 700,000 Students
Support 7M Alumni

"Amesite is uniquely capable of supporting this mission because of their technology, services, and track record. Their LCE™ can support NAFEO and its partner HBCUs in delivering their own branded and sustainable programs to reach millions of learners around the globe."

Lezli Baskerville, Esq.
Chief Executive Officer
NAFEO

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Amesite Is Now Global – and Compliant for K-12

FERPA & COPPA Compliance

Amesite recently achieved this compliance by developing a system that requires parents to give explicit consent for the enrollment of their children under the age of 13 and providing avenues for parents to manage their child's access and data.

The ability for Amesite and its partners to scale and drive revenue through schools is tremendous, with Amesite’s subscription-based model.

16.8K
School Districts
in the United States

49.5M
K-12 Learners
in the United States

One of our Customers’ greatest opportunity for growth in their digital learning program subscriptions is in K-12 learning. Non-profits can scale their delivery of learning by offering sponsored programming in schools – which is central to their missions."

Dr. Ann Marie Sastry
Founder & CEO
Amesite Inc.

EWIE Group of Companies (EGC)

EGC is a global leader in commodity management services and supply chain optimization with over 30 years of experience. It currently manages over 3.25 million parts comprising millions of dollars of inventory at over 243 factories globally.

Amesite's complete ecosystem simplified EGC's upskilling strategy and streamlined execution from onboarding to content creation to analytics and beyond. Amesite's out-of-the-box capabilities and scalability, coupled with an ability to integrate existing tools, enabled EGC's expert training professionals to onboard over 50 courses in just 4 days.

Industry: Supply Chain & Manufacturing
Company Size: >1,000
Location: Global

>99% Retention

Case Studies:
Flexible Use

PARTNER CONTENT
CUSTOM INTEGRATIONS
CUSTOMIZED FEATURES

CUSTOM CONTENT
LICENSED CONTENT
UPGRADED FEATURES

CUSTOM CONTENT
STANDARD FEATURES
People & Growth

- Strong ability to attract talent
- Building bench strengths and partnerships in Sales and Marketing
- Aligning technical work to disrupt markets and serve our customers

Leadership & Board

Dr. Ann Marie Sastry
Founder, Chair & CEO

- Former CEO and co-Founder of Sakti3 (acquired by Dyson in 2015 for $90M)
- Recognized by President Obama at the White House in 2015 for her technology entrepreneurship
- Her technology and business work have been featured in WSJ, Fortune, Forbes, The Economist, USA Today, The New York Times and on the cover of Inc.
- Arthur F. Thurnau Professor (UM's highest teaching honor) at the University of Michigan, 17 years
- Recognized with some of the highest honors in her scientific fields
- Co-authored over 100 publications and 100 patents and filings and delivered over 100 invited lectures and seminars globally (NIH, NSF, NAE, MIT, Stanford, UC Berkeley, Oxford, Cambridge, etc.)
- Serves on the Boards of the International Council on Clean Transportation (ICCT), the Alpha House Family Homeless Shelter, Laidlaw & Company, among others
- Holds PhD and MS degrees from Cornell University, and a BS from the University of Delaware, all in Mechanical Engineering

Anthony Barkett, J.D.
Barbie Brewer

J. Michael Losh
Gilbert S. Omenn, MD, Ph.D.

Richard Ogawa, J.D.
George Parmer
Financial Position

FY Q1 2023
10-Q November 10, 2022

$8.1M
Cash On Hand as of September 30, 2022

$0
Debt

$606k*
Average Monthly Burn over 12 months, ending 9/30/22

$2.2M
Total Contract Value Since Inception as of 9/30/22

Building Revenue:
• Working to reduce monthly burn
• Technology is Scalable
• Key Staff Positions Filled; Reducing Burn
• Good Liquidity
• No Debt
• $15M Equity Line to Raise as Needed, Subject to Limits

* Does not include fundraising or commissions on fundraising

Cost Savings: V5 Rollout (announced June 2022)
Enabled Leaner Team; Company Is Reducing G&A

Operational Efficiency:
People, G&A

FTE Headcount

Additional G&A Reductions*:
• Reduction in IT infrastructure costs in FY23 (↓ 92%)
• Reduction in marketing cost in FY23 (↓ 40% in $MQLs)
• Reduction in insurance costs (similar coverage) in FY23 (↓ 60%)

* periods for calculation of reductions vary by category