

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 20, 2026**

Amesite Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-39553
(Commission File Number)

82-3431718
(IRS Employer
Identification No.)

**607 Shelby Street
Suite 700 PMB 214
Detroit, MI**
(Address of principal executive offices)

48226
(Zip Code)

Registrant's telephone number, including area code: **(734) 876-8141**

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.0001 per share	AMST	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

Amesite Inc. (the “Company”) has prepared presentation materials (the “Presentation Materials”) that management intends to use from time to time in presentations about the Company’s operations and performance. The Presentation Materials were posted to the Company’s website on April 20, 2026. The Presentation Materials are furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K is furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this Item 7.01 and Exhibit 99.1 of this Current Report on Form 8-K shall not be incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act, whether made before or after the date of this Current Report, regardless of any general incorporation language in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Presentation Materials
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMESITE INC.

Date: April 20, 2026

By: /s/ Ann Marie Sastry, Ph.D.

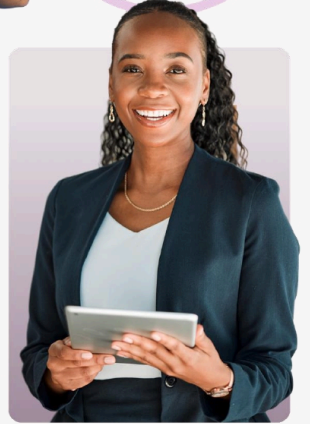
Name: Ann Marie Sastry, Ph.D.

Title: Chief Executive Officer



Shareholder Update

Q4 2026
April 20, 2026



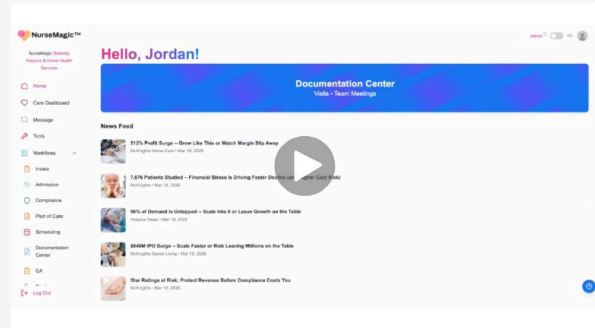
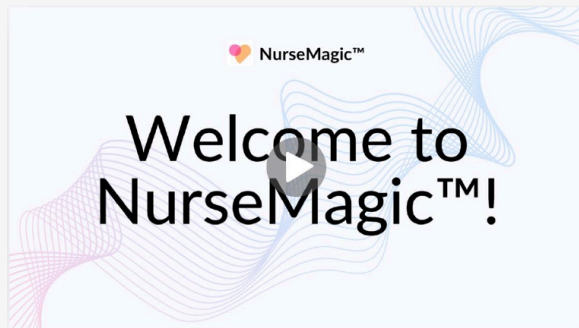


FORWARD LOOKING STATEMENTS

This presentation may contain “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934, as amended. For such forward-looking statements, we claim the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. As used below and throughout this presentation, the words “we”, “us” and “our” may refer to Amesite individually or together with one or more partner companies, as dictated by context. Such statements include, but are not limited to, any statements relating to our growth strategy and product development programs and any other statements that are not historical facts. Forward-looking statements are based on management’s current expectations and are subject to risks and uncertainties that could negatively affect our business, operating results, financial condition and stock price. Factors that could cause actual results to differ materially from those currently anticipated include: risks related to our growth strategy; risks relating to the results of research and development activities; our ability to obtain, perform under and maintain financing and strategic agreements and relationships; our dependence on third party suppliers; our ability to attract, integrate, and retain key personnel; the early stage of products under development; our need for and continued access to additional funds; government regulation; patent and intellectual property matters; competition; as well as other risks described in our Securities and Exchange Commission filings. We expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in our expectations or any changes in events, conditions or circumstances on which any such statement is based, except as may be required by law. The information contained herein is intended to be reviewed in its totality, and any stipulations, conditions or provisions that apply to a given piece of information in one part of this presentation should be read as applying mutatis mutandis to every other instance of such information appearing herein.



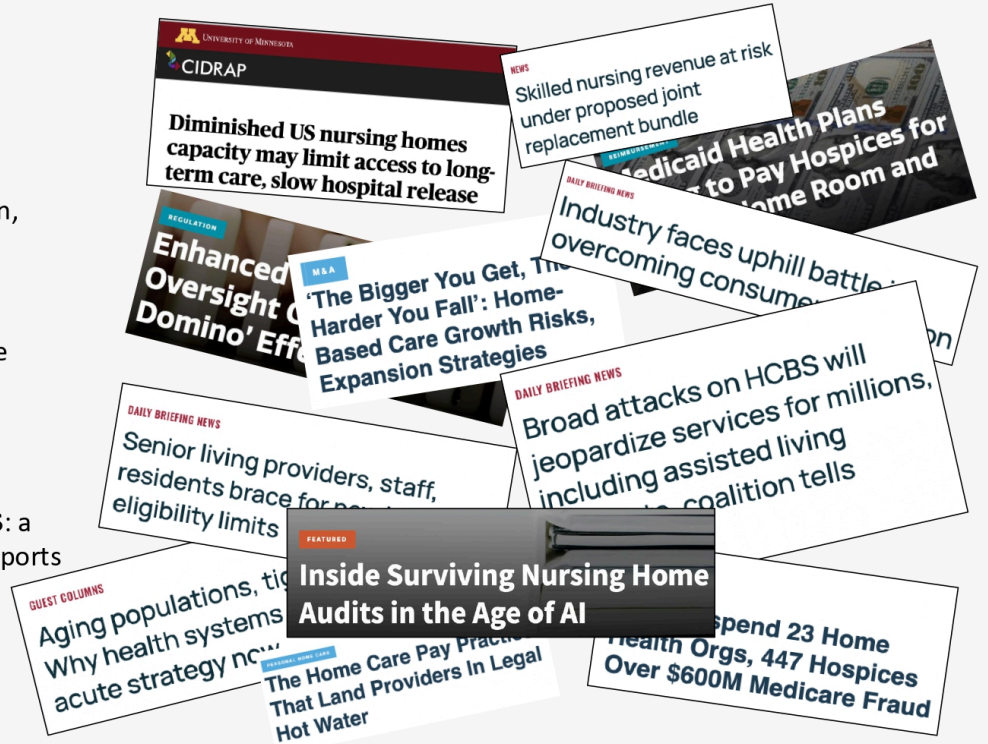
NurseMagic™ directly addresses documentation and audit pain for every non-acute care business, with our AI-native documentation and workflow platform.



Problem

Non-Acute Care Is Under Pressure

- **Tightening margins** from labor inflation, staffing shortages, reimbursement complexity
- **Legacy software friction** with duplicate entry, manual checks, disconnected workflows
- **MARKET NEEDS MODERN INFRASTRUCTURE, NOT MORE LAYERS:** a system that reduces overhead and supports how operators actually run.



MARKET SEGMENTS AND SIZES. TOTAL: \$1.5T

HOME CARE

\$173.6B

U.S. Home Care Market Size¹

3.2M
workers²

35K
U.S. businesses³

15M
U.S. patients³

HOME HEALTH

\$162.4B

U.S. Home Health Market Size⁴

1.4M
workers⁵

11.5K
U.S. businesses⁶

12M
U.S. patients⁷

HOSPICE

\$29.9B

U.S. Hospice Market Size⁸

407K
workers⁹

8.5K
U.S. businesses¹⁰

1.6M
U.S. patients¹¹

SKILLED NURSING

\$199.7B

U.S. Skilled Nursing Market Size¹²

1.5M
workers¹³

16.6K
U.S. businesses¹⁴

4M
U.S. patients¹⁵

SENIOR LIVING

\$943.9B

U.S. Senior Living Market Size¹⁶

1.5M
Workers¹⁷

32.2K
U.S. businesses¹⁷

9.5M
U.S. patients¹⁸

- Sources:
- <https://www.bisworld.com/unit-ed-states/industry/home-care-providers/1579/>
 - <https://www.phinational.org/policy-research/key-facts-7a/>
 - <https://www.grandviewresearch.com/industry-analysis/us-home-health-care-market-report>
 - <https://zippel.com/marketing/home-care-statistics/#:~:text=There%20are%20approximately%2011%2C000%20M%20elderly,operating%20outside%20of%20N%20Medicare%20population.>
 - <https://www.statista.com/statistics/285295/persons-employed-in-home-health-care-services-in-the-us-since-2000#:~:text=In%202019%2C%20there%20were%204%20million%20approximately%20in%20the%20US.>
 - <https://www.atlstat.com/statistics/555872/number-of-home-health-agencies-in-the-us/>
 - <https://www.homehealth.com/home-health-statistics/>
 - <https://www.grandviewresearch.com/industry-analysis/us-hospice-market>
 - <https://www.bisworld.com/unit-ed-states/employment/hospices-palliative-care-centers/4352/#:~:text=How%20many%20people%20are%20employed,there%20U.S.%20as%20of%202023.>
 - <https://www.definitive.com/resources/healthcare/number-of-hospice-organizations-by-state>
 - <https://zipsos.com/hospice-statistics/>
 - <https://www.grandviewresearch.com/industry-analysis/us-skilled-nursing-facility-market>
 - <https://fred.stlouisfed.org/series/CE565623L0001>
 - <https://www.definitive.com/resources/healthcare-nights/skilled-nursing-facilities-us>
 - <https://www.alcanca.org/Data-and-Research/Facts/Figures/default.aspx>
 - <https://www.grandviewresearch.com/industry-analysis/us-senior-living-market-report>
 - <https://www.alcanca.org/Assisted-Living/Facts-and-Figures/Pages/default.aspx>
 - <https://www.seniorliving.org/companies/statistics/>

NurseMagic™ Testimonials

2026
NURSEMAGIC
HONORS



What Our B2B Users Are Saying

- "I purchased NurseMagic™ for my RN CMs, and it has been a night and day difference in getting documentation completed."
- "NurseMagic™ is a game-changer for me, my staff, and our caregivers."
- "My company started using NurseMagic™ just a couple of weeks ago. It has changed the way our nurses look at charting."



5.0 out of 5
25 ratings



4.3★
36 reviews

POSITIVE TESTIMONIALS HAVE GROWN AND 5 STAR REVIEWS HAVE INCREASED.
PUBLIC VISIBILITY ON B2C SALE ALSO BOOSTS B2B SALES.

NurseMagic™ – DISRUPTIVE PRICING

LARGE SCALE ORGANIZATION PRICING

Documentation: starting at \$1 / patient / month

Full EMR: 50-80% less than legacy providers

Platform: single platform, multiple care settings, multiple professionals, multiple languages, multiple locations

Our AI-first infrastructure enables us to gain a margin at a small fraction of what our current competitors charge customers, with a single platform. They come for documentation. They are interested in fuller services.

NurseMagic™ – Path to Profitability

Products

Segments

Revenue & Targets

Q2
2026

NurseMagic™
Individual

NurseMagic™ Teams
NurseMagic™ Teams+
NurseMagic™ Enterprise
NurseMagic™ AI Native EMR

39% B2C, 61% B2B

B2B Segments Served – Home Care,
Home Health, Hospice, Senior Living,
Skilled Nursing

69% ↑

increase from prior
quarter

Q3
2026

NurseMagic™
Personal

NurseMagic™ Enterprise
NurseMagic™ AI Native
EMR

46% B2C, 54% B2B

B2B Segments Served – Home Care,
Home Health, Hospice, Senior Living,
Skilled Nursing

TARGETED:
Larger, multisite
organizations
(census >5,000)

Q4
2026

DOCUMENTATION and EMR.
ONE PLATFORM.
ACCESSIBLE PRICE.
FULL AI END-TO-END SOLUTION.

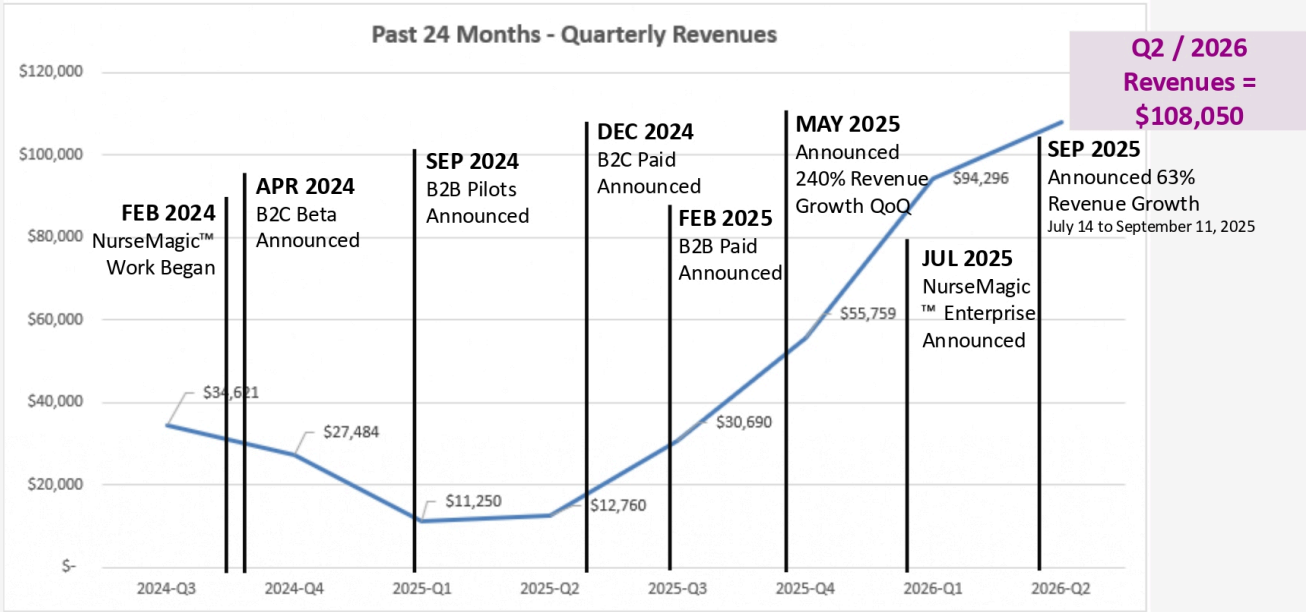
TARGET: Home Care, Home
Health, Hospice, Senior Living,
Skilled Nursing, Palliative Care
(census >5,000)

TARGET: WIN MULTI-SITE,
MULTI-SEGMENT
ORGANIZATIONS.

**ANTICIPATE PROFITABILITY AT
~10-20 NEW, LARGE CUSTOMERS OR LESS THAN \$5M / YEAR IN REVENUE.**

**ANTICIPATE 30-90 DAY SALES CYCLE (ENGAGEMENT TO CLOSE)
BASED ON CURRENT PROSPECTS.**

MILESTONES



OPPORTUNITY: Different Settings, Shared Structure

Capability	Home Health	Hospice	SNF	Senior Living	Home Care
Required Documentation	✓	✓	✓	✓	✓
Clinical Documentation	✓	✓	✓	✓	✓
Non-Clinical Documentation	✓	✓	✓	✓	✓
EVV	✓				✓
CMS / Federal Forms	✓	✓	✓		
State Forms	✓	✓	✓	✓	✓
Payer Forms	✓	✓	✓	✓	✓
Internal Templates	✓	✓	✓	✓	✓
Billing Integration	✓	✓	✓	✓	✓
Regulatory Reporting	✓	✓	✓	✓	✓
Financial Reporting	✓	✓	✓	✓	✓

Segments: Clear Commonalty

Market has a **common structure** with different required outputs. **NurseMagic™ was built for the structure.**

One platform built on a shared data architecture—so new regulatory requirements become scalable configuration, **not custom rebuilds.**

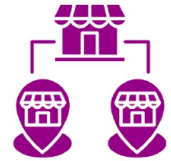
Commercial Breadth → Right Infrastructure

PROVEN ACROSS DEAL TYPES

- **Clear value proposition – cost AND performance:** broad commercial testing clarified recurring workflow and data requirements
- **Built for P&L impact:** shared infrastructure around what repeats—documentation, compliance, billing-linked workflows, and reporting
- **High operating leverage:** new customer requirements absorbed through a common platform architecture, supporting efficient deployment and lower marginal cost / complexity
- **Scalable ROI model:** platform positioned to expand across segments without fragmenting the product or diluting the value proposition



CUSTOMERS WITH MULTIPLE CARE SETTINGS – HOSPICE TO SENIOR LIVING



ORGANIZATIONS WITH MULTIPLE LOCATIONS



CUSTOMERS WITH EXTREME AUDIT SENSITIVITY



CUSTOMERS WITH EXTREME PRICE SENSITIVITY

NurseMagic™ Infrastructure Enables Disruptive Pricing

AI-First Infrastructure

Modular, AI-native infrastructure & frameworks **eliminate maintenance overhead and high costs of hodge-podge, legacy systems.**

Single Source of Truth

NurseMagic™ structures all patient data around the plan of care – **eliminating redundancy and reducing costly errors, support, and labor.**

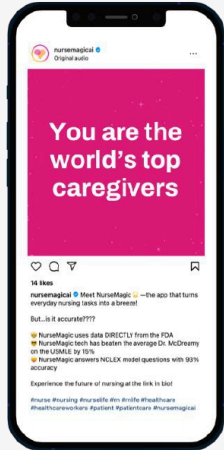
Efficient, Zero-Labor Deployment

Setup and data migration is automated – enabling **ZERO setup fees and ZERO data transfer fees.**

“ Don't bring overhead to a margin fight.

NurseMagic™ Brand Reach: B2C Built B2B Visibility

B2C Social Campaigns



6 SOCIAL CHANNELS



**MULTIPLE
VIRAL POSTS**
WITH OVER
1 M VIEWS

1.1M

ACCOUNTS REACHED
IN LAST 90 DAYS

49K+

FOLLOWERS SINCE
FEB 2024 INCEPTION

B2B Impact

**HIGH VISIBILITY
ON AI TOOLS**
WITH MULTIPLE CUSTOMERS
WHO HAVE FOUND US VIA
CHATGPT & OTHER AI MODELS

**FUNCTIONING B2C
TO B2B PIPELINE**
WITH MULTIPLE B2C USERS WHO
HAVE REFERRED US TO THEIR
WORKPLACE

NurseMagic™ Sales Pipeline

OUTREACH

Sales

~50K Prospects
~1K Organizations

Marketing

~200K Prospects
~7K Organizations

ENGAGEMENT

Sales & Marketing Signal

~20K Avg. Daily Emails Opened
~10K Avg. Daily Email Clicks

Active Discussions

15 Organizations
~62,000 census

EXAMPLES: Current Prospects

Customer A: Census ~3,000

Multi-site • Multi-segment • High Audit
Sensitivity • High Price Sensitivity

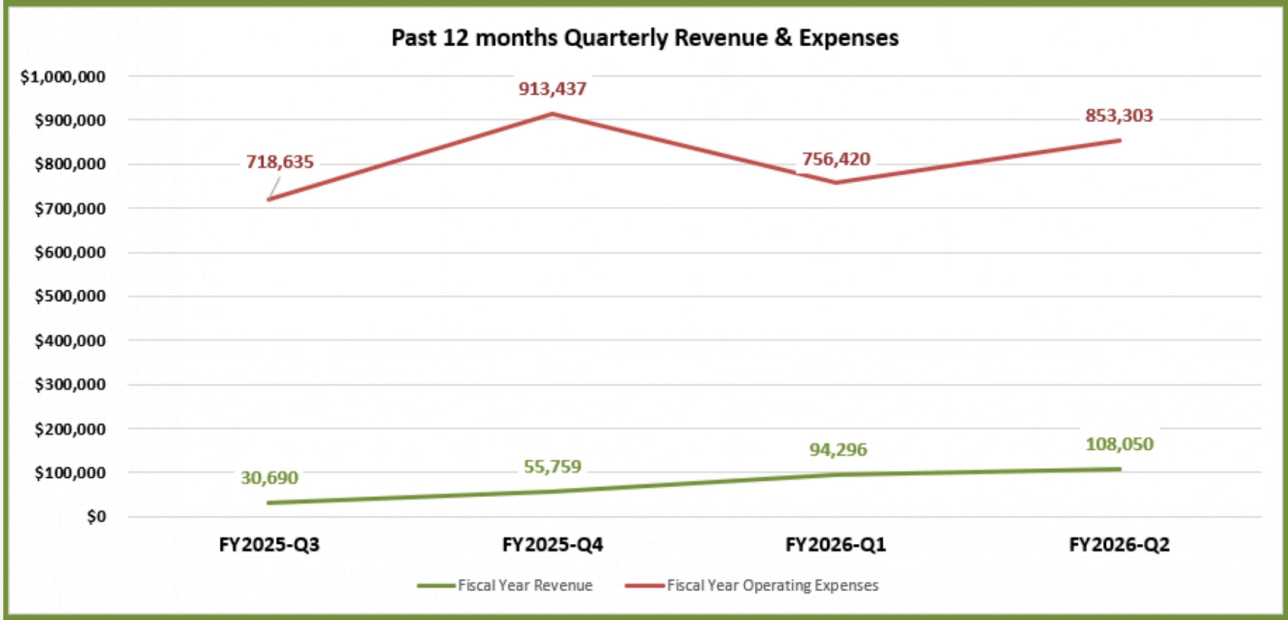
Customer B: Census ~2,000

Multi-organization • Multi-segment • High
Audit Sensitivity • High Price Sensitivity

Customer C: Census ~35,000

Multi-segment • High Audit Sensitivity •
High Price Sensitivity

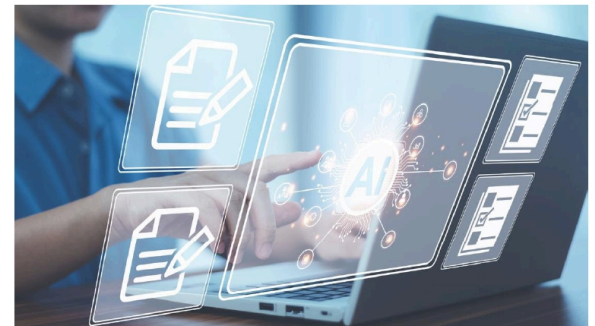
FINANCE



Nasdaq: AMST – Broader Opportunity

- **A profitable wedge could reframe AMST** from application company → platform company
- **Shift expands strategic optionality:** partnerships, JDs, tuck-in M&A, strategic combinations, potential acquisition interest
- **Operating model may continue to evolve:** from product validation to disciplined capital allocation against repeatable, high-ROI adjacencies
- **Institutional relevance increases** as the market sees operating leverage, reusable infrastructure, and a widening solution set—not a single-use tool

Demonstrated profitability converts product proof into platform optionality.



Nasdaq: AMST

As of December 31, 2025

\$1.2M

Cash On Hand

\$0

Debt

6

Estimated months of
burn on hand

4.5M

Shares Outstanding

\$2.7M

Total Revenue Since
Inception

3.2M

Public Float

Building Revenue:

- B2B NurseMagic™ B2C Sales Launched and Generating Revenue
- B2C NurseMagic™ Sales Demonstrated in Large and Growing Market
- Strong marketing and sales outreach, strong pipeline; anticipate tight, B2B sales cycle.
- Good Liquidity
- **Zero Debt**

Team Experience and Award-Winning Culture



ENGINEERING

50y of collective experience

full stack coding • software engineering • software & cloud architecture • product engineering • cybersecurity • US & global compliance • data science • AI system design • natural language processing • optimization and performance tuning • app development • computational modeling • statistical data analysis



SALES

23y of collective experience

U.S. and global enterprise sales • higher education sales • enterprise sales • nonprofit sales • healthcare sales • financial services sales



MARKETING

9y of collective experience

digital marketing • lead generation • paid advertising • social media • influencer relations • content creation • brand management • SEM • SEO • public relations • data analytics



FINANCE

33y of collective experience

auditor • private and public experience • financial forecasts • M&A • corporate financial advising

19 EARNED WORKPLACE EXCELLENCE AWARDS 8 OF THEM NATIONAL



Leadership & Board



Dr. Ann Marie Sastry

Founder, Chair & CEO

- Former CEO and co-Founder of Sakti3 (acquired by Dyson in 2015 for \$90M)
- Recognized by President Obama at the White House in 2015 for her technology entrepreneurship
- Featured in *WSJ*, *Fortune*, *Forbes*, *The Economist*, *USA Today*, *The New York Times*; cover of *Inc.*
- Arthur F. Thurnau Professor (UM's highest teaching honor) at the University of Michigan, 17 years
- >100 publications and 100 patents and filings. >100 invited lectures and seminars globally (NIH, NSF, NAE, MIT, Stanford, UC Berkeley, Oxford, Cambridge, etc.)
- Boards of the International Council on Clean Transportation (ICCT), Oxford Companies
- PhD and MS degrees from Cornell University, BS from the University of Delaware, Mech Engineering



George Parmer



J. Michael Losh



Barbie Brewer



**Gilbert S. Omenn,
MD, Ph.D.**

FINANCE



TECH &
HEALTHCARE



PEOPLE & GROWTH



AMESITE INVESTMENT HIGHLIGHTS



CNBC Squawk Box

Proven AI-Powered Higher Ed Platform That Runs Turnkey

Featured in Fox Business News, Yahoo!Finance, CNBC, Bloomberg, Forbes, Business Insider, and other publications

Closed Enterprise Deals with NurseMagic™ in \$5.2B Industry

No Corporate Debt & Good Liquidity

NurseMagic™ App Seeing Rapid Adoption, both B2C and B2B

Rapid Increase in Revenue Anticipated with B2B Sales in Large & Hungry Health Care Market

Targeting Sustainable Margins with Lean Operations - 50% reduction in SG&A in last FY



Newsy Tonight

THANK YOU



FOLLOW
OUR PROGRESS

